

THE PITTSBURGH & LAKE ERIE RAILROAD COMPANY

G. EDWARD YURCON
Vice President-Law

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General Attorney

MARK T. WADE
Attorney

RECORDATION NO. *12300-B* Filed 1425

SUITE 780, COMMERCE COURT
FOUR STATION SQUARE
PITTSBURGH, PA 15219-1199
PHONE (412) 261-3201

APR 26 1984 - 1 55 PM

April 25, 1984 INTERSTATE COMMERCE COMMISSION

4-117A024

No.

APR 26 1984

Date

Fee \$

ICC Washington, D. C.

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RECEIVED

Mr. James H. Bayne
Acting Secretary
Interstate Commerce Commission
12th and Constitution Ave., N.W.
Washington, D. C. 20423

Dear Mr. Bayne:

Enclosed for filing with the Commission pursuant to Section 11303(a) of the Interstate Commerce Act are seven executed originals and three copies of Letter Addendum, dated March 8, 1984, to the Conditional Sale Agreement, dated as of September 1, 1980, between Montour Land Company and The Pittsburgh and Lake Erie Railroad Company, which Agreement was filed with the Commission and assigned Recordation No. 12300.

Also enclosed is P&LE Voucher No. 500952, dated April 25, 1984, in the amount of \$10.00, payable to the Interstate Commerce Commission, to cover the recording fee prescribed by the Commission in its rules and regulations.

Kindly acknowledge receipt at your earliest convenience by stamping and returning to me six executed originals and two copies of the Letter Addendum.

Very truly yours,

G. Edward Yurcon, Jr.

encs.

Consolidated S. P. R.

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THE PITTSBURGH & LAKE ERIE RAILROAD COMPANY

Suite 680, Commerce Court
Four Station Square
Pittsburgh, PA 15219-1199
(412) 261-3201

March 8, 1984

RECORDATION NO. 12300-13 Filed 1425

Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

APR 26 1984 - 1 55 PM

INTERSTATE COMMERCE COMMISSION

Attention: Secretary

Re: Conditional Sale Agreement
dated as of September 1, 1980 between
Montour Land Company
and
The Pittsburgh and Lake Erie Railroad Company
I.C.C. Recordation No. 12300

Dear Secretary:

This letter is submitted for filing and recording, pursuant to 49 U.S.C. §11303, as an addendum to Recordation No. 12300, relating to the above-referenced Conditional Sale Agreement, and is filed solely to add additional collateral in accordance with the terms and requirements of the Conditional Sale Agreement.

Article 8 of the Conditional Sale Agreement provides that The Pittsburgh and Lake Erie Railroad Company (the Railroad) shall add additional collateral to the units of Equipment described in Schedule A to said Agreement when required to maintain the fair market value ratio set forth in Section 8.02 thereto. The Railroad wishes to add the units of equipment described in Schedule A to this letter to the units of Equipment subject to the Conditional Sale Agreement so that, upon the filing of this instrument, said units of equipment shall constitute accessions to the Equipment (as such term is defined in the Conditional Sale Agreement) and shall thereupon be subject to all appropriate terms and conditions of said Agreement as if part of the original Equipment described and identified therein.

For your records, the names and addresses of the parties to the Conditional Sale Agreement and its related Agreement and Assignment are as follows:

The Pittsburgh and Lake Erie Railroad Company
Suite 680 Commerce Court
Four Station Square
Pittsburgh, PA 15219

Attention: Treasurer

Interstate Commerce Commission

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March 8, 1984

Montour Land Company
c/o The Pittsburgh & Lake Erie Railroad Co.
Suite 680 Commerce Court
Four Station Square
Pittsburgh, PA 15219

Attention: Treasurer

Manufacturers Hanover Trust Company, as Agent (Assignee)
270 Park Avenue
New York, NY 10017

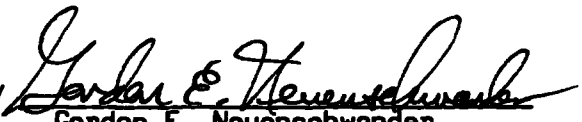
Attention: Michael T. Schlegel

Very truly yours,

THE PITTSBURGH AND LAKE ERIE
RAILROAD COMPANY

(Corporate Seal)

By


Gordon E. Neuenschwander
Executive Vice President

Attest:


Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)
)
COUNTY OF ALLEGHENY) ss.

On this 8th day of March, 1984, before me personally appeared Gordon E. Neuenschwander, to me personally known, who, being by me duly sworn, says he is the Executive Vice President of THE PITTSBURGH AND LAKE ERIE RAILROAD COMPANY, that the seal affixed to the foregoing instrument beside his signature is the corporate seal of said corporation and that the said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Donna L. Woshner
Notary Public

My commission expires:

DONNA L. WOSHNER, NOTARY PUBLIC
PITTSBURGH, ALLEGHENY COUNTY
MY COMMISSION EXPIRES OCT. 26, 1987
Member, Pennsylvania Association of Notaries

Schedule A to
Addendum dated March 8, 1984

The following units of railroad equipment are hereby added to the description of Equipment (Schedule A) to the Conditional Sale Agreement dated as of September 1, 1980, between Montour Land Company and The Pittsburgh and Lake Erie Railroad Company.

<u>No. of Units</u>	<u>Description</u>	<u>Railroad Road Numbers</u>
		P&LE:
273	52'6", 70-ton Heavy Duty Box Cars	7300-7301 ✓ 7303-7304 ✓ 7306-7351 ✓ 7353 ✓ 7355-7374 ✓ 7377 ✓ 7379-7380 ✓ 7382-7409 ✓ 7411-7445 ✓ 7447-7453 ✓ 7455 ✓ 7457-7462 ✓ 7464-7481 ✓ 7483-7490 ✓ 7492-7501 ✓ 7503 ✓ 7505-7515 ✓ 7517-7531 ✓ 7533-7535 ✓ 7537-7540 ✓ 7542-7547 ✓ 7549-7573 ✓ 7575-7580 ✓ 7582-7585 ✓ 7589-7599 ✓ 19168-19256 ✓ 19258-19284 ✓ 19286-19290 ✓ 19292-19315 19316-19416 ✓
246	52'6", 100-ton, Gondolas	

Number of Units to Add - 519